Banker.
Augmented.

Next-generation assistant for **corporate finance professionals**

In the dynamic and fast-paced realm of investment banking, where every moment counts, Sinequa for Investment Bankers stands as a transformative force, reshaping how dealmakers navigate through the complexities of their work. Precision and speed are the bedrock of successful transactions, and our enterprise search solution is tailor-made for those orchestrating intricate deals.

As investment bankers strive for excellence, Sinequa offers a revolutionary approach, seamlessly integrating advanced AI and NLP technologies to not only accelerate financial search workflows but to also unlock the potential for conversational interactions. Now, dealmakers have a secure, reliable avenue to harness the power of Generative AI to engage in meaningful and intuitive conversations with their content, enhancing their ability to extract insights and make informed decisions in real-time.

Overview

Sinequa for Investment Bankers is at the forefront of innovation, providing dealmakers with swift access to essential financial information, documents, and templates. Our cutting-edge enterprise search solution leverages advanced AI and NLP technologies, accelerating financial search workflows for rapid extraction of valuable insights. What sets Sinequa apart is its unique integration of Generative AI, enabling conversational interactions with content. This transformative feature not only streamlines communication and knowledge sharing among deal teams but also ensures precision and compliance in every aspect of the workflow.

Elevate your deal-making prowess with Sinequa for Investment Bankers – where innovation meets the precision of the financial world, and where conversations with your content become a powerful tool in driving successful transactions.

Key Benefits

1 Investment bankers

• Faster retrieval of company data, business analysis, and research
• Higher quality research
• Better collaboration within deal team

2 Knowledge Managers

• Organize and manage large volumes of content
• Quickly identify and address knowledge gaps

3 IT Project team

• Customize search & chat application per user needs
• Monitor usage and adoption

4 Business leaders

• Improve service delivery
• Increase agility of Deal teams
• Accelerate speed-to-revenue

Unique Features

One application:
Access all internal content securely in 1 web application

Any public content:
Strengthen your research with open-data sources (SEC filings, Analyst report, Financial statements)

Expertise finder:
Find the right expert on a topic within your company

Deal 360° view:
Access all your deal information at a glance

Assistant flow:
Configure your search workflow in Sinequa Assistant

Core capabilities

Configuration
Sinequa provides IT and administrators seamless control to collect and organize content, build and tune search applications without complex technical setups. Thanks to proprietary application connectors to Microsoft application, iManage, Box and 100+ other business application and many pre-defined configurations, Sinequa is ready to use in a couple of days instead of months.

Knowledge organization
Effortlessly replicate or define your content classification across content sources (Document Management System, CRM & ERP, etc.). Sinequa provides the right tools for Knowledge Managers to organize content around subjects, matters and collaborators.

Findability
Efficiently find what your company knows with document-based security controls. Administrators can create company-specific relevancy models embedded in a tailored user interface, ensuring an unparalleled search experience, and delivering results at cloud speeds.

Future Technologies, Ready to Use Now

Get your content AI-ready
Generative AI requires high resolution data. This means curated, clean, rich and organize dataset that Retrieval Augmented Generation solution can leverage to effectively create content without hallucinations or outdated content.

Get your content AI-ready
Sinequa simple conversational interface empower users to run complex search workflows and draft new material from all your company knowledge.

About Sinequa

Sinequa's Search Cloud brings organizations of all sizes the most complete enterprise search ever. Customers employ Search Cloud to connect all content (both text and data), derive meaning, learn from user interactions, and present information in context. This solves content chaos and informs employees through a single, secure interface. They get the knowledge, expertise, and insights needed to make informed decisions and do more, faster. Sinequa helps these organizations accelerate innovation, reduce rework, foster collaboration, ensure compliance, and increase productivity.

For more information visit www.sinequa.com

To get started
Contact your Sinequa Account Executive today
www.sinequa.com/contact

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