Asset Manager.
Augmented.

Next-generation assistant for **corporate finance professionals**

In the ever-evolving landscape of asset management, Sinequa for Asset Managers emerges as a groundbreaking solution, reshaping how professionals navigate the intricacies of their work. Precision and efficiency are paramount in the realm of asset management, and our enterprise search solution is meticulously crafted for those steering through complex financial landscapes.

As asset managers strive for excellence, Sinequa offers an innovative approach, seamlessly integrating advanced AI and NLP technologies to expedite financial search workflows. More than just a tool, Sinequa introduces the capability for conversational interactions with content, empowering asset managers to engage in intuitive discussions with their data, extracting insights, and making informed decisions in real-time.

Overview

Sinequa for Asset Managers is a pioneering enterprise search solution that provides swift access to critical financial information, documents, and templates. Leveraging cutting-edge AI and NLP technologies, our platform accelerates financial search workflows, ensuring rapid extraction of valuable insights for strategic decision-making. What sets Sinequa apart is its unique integration of Generative AI, allowing for conversational interactions with content. This transformative feature not only enhances collaboration and knowledge sharing among asset management teams but also ensures precision and compliance throughout the workflow.

Elevate your asset management capabilities with Sinequa – where innovation meets the precision demanded in the financial world, and where conversations with your content become a powerful tool in driving successful outcomes.

Key Benefits

1 **Asset managers**

- Faster retrieval of investment or fund documents, research, or data
- Higher quality document drafts
- Better collaboration within deal team

2 **Knowledge Managers**

- Organize and manage large volumes of content
- Quickly identify and address knowledge gaps

3 **IT Project team**

- Customize search & chat application per user needs
- Monitor usage and adoption

4 **Business leaders**

- Improve customer satisfaction
- Increase agility of Deal teams
- Accelerate speed-to-revenue

Unique Features

One application:
Access all internal content securely in 1 web application

Any public content:
Strengthen your research with open-data sources (SEC filings, Analyst report, Financial statements)

Expertise finder:
Find the right expert on a topic within your company

Deal 360° view:
Access all your deal information at a glance

Assistant flow:
Configure your search workflow in Sinequa Assistant

Core capabilities

Configuration
Sinequa provides IT and administrators seamless control to collect and organize content, build and tune search applications without complex technical setups. Thanks to proprietary application connectors to Microsoft application, iManage, Box and 100+ other business application and many pre-defined configurations, Sinequa is ready to use in a couple of days instead of months.
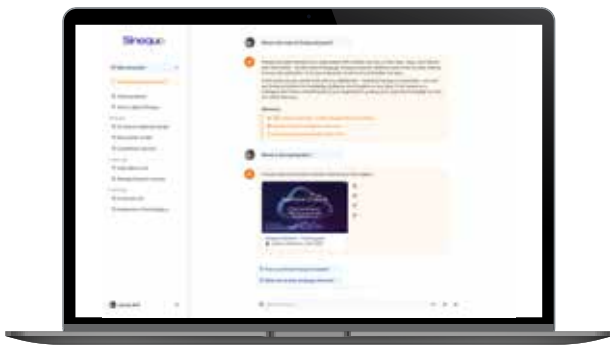
Knowledge organization
Effortlessly replicate or define your content classification across content sources (Document Management System, CRM & ERP, etc.). Sinequa provides the right tools for Knowledge Managers to organize content around subjects, matters and collaborators.

Findability
Efficiently find what your company knows with document-based security controls. Administrators can create company-specific relevancy models embedded in a tailored user interface, ensuring an unparalleled search experience, and delivering results at cloud speeds.

Future Technologies, Ready to Use Now

Get your content AI-ready
Generative AI requires high resolution data. This means curated, clean, rich and organize dataset that Retrieval Augmented Generation solution can leverage to effectively create content without hallucinations or outdated content.

Get your content AI-ready
Efficiently find what your company knows with document-based security controls. Administrators can create company-specific relevancy models embedded in a tailored user interface, ensuring an unparalleled search experience, and delivering results at cloud speeds.

About Sinequa
Sinequa's Search Cloud brings organizations of all sizes the most complete enterprise search ever. Customers employ Search Cloud to connect all content (both text and data), derive meaning, learn from user interactions, and present information in context. This solves content chaos and informs employees through a single, secure interface. They get the knowledge, expertise, and insights needed to make informed decisions and do more, faster. Sinequa helps these organizations accelerate innovation, reduce rework, foster collaboration, ensure compliance, and increase productivity.

For more information visit www.sinequa.com

To get started

Contact your Sinequa Account Executive today

www.sinequa.com/contact